

**ANNUAL INFORMATION UPDATE (“AIU”)
FOR McINERNEY HOLDINGS PLC**

**In compliance with
Part 11 of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No. 324 of 2005)**

24th April 2006

1. Introduction

McInerney Holdings plc published its Annual Report on 5th April 2006 and is now submitting its AIU to the Stock Exchange as required under Part 11 of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No. 324 of 2005). We are publishing the AIU via an RIS and will be making it available on the Investor Centre Section of our website www.mcinerney.ie.

2. Chronological List of Announcements and Filings

The following is a list of all announcements and filings of a regulatory nature, i.e. as prescribed by the rules of the markets on which the securities are admitted to trading, in the previous 12 months together with the date of the release.

This includes all announcements and filings made under the rules of the Irish Stock Exchange (“ISE”) and the UK Listing Authority (“UKLA”) markets. This also includes all Companies Registration Office (“CRO”) filings during the period, which are listed separately from the market filings.

ISE/UKLA Filings

| Date | Announcement |
|-------------|--|
| 13.04.2006 | Change in Shareholding in Company |
| 12.04.2006 | Change in shareholding in Company |
| 07.04.2006 | Blocklisting Review |
| 07.04.2006 | Director Shareholding |
| 08.03.2006 | Change in Shareholding in Company |
| 08.03.2006 | Change in Shareholding in Company |
| 27.02.2006 | Change in Shareholding in Company |
| 23.02.2006 | Director Shareholding |
| 23.02.2006 | Financial Results for year ended 31 st December 2005 |
| 22.02.2006 | Change in Shareholding in Company |
| 15.02.2006 | Acquisition of share capital of Augusta Developments Ltd |
| 19.01.2006 | Trading Update for Year Ended 31 st December 2005 - Amend |
| 19.01.2006 | Trading Update for Year Ended 31 st December 2005 |
| 11.01.2006 | Date of Release of Trading Statement 2005 |
| 12.12.2005 | Director Shareholding |
| 18.11.2005 | Change in Shareholding in Company |
| 11.10.2005 | Director Shareholding |
| 05.10.2006 | Block Listing Review |
| 28.09.2005 | Interim Results for 6 months to 30 th June 2005 |
| 20.09.2005 | Change in Shareholding in Company |

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| 22.07.2005 | Appointment of Director |
| 26.05.2005 | Director Shareholding |
| 12.05.2005 | Annual General Meeting 12 th May 2005 – Chairman’s Remarks |
| 11.05.2005 | Change in Shareholding in Company |
| 08.04.2005 | Block Listing Review |
| 06.04.2005 | Appointment of Director |

CRO Filings

| Date | Announcement |
|-------------|--|
| 08.02.2006 | Allotment of Shares |
| 11.10.2005 | B1 - Annual Return |
| 28.07.2005 | B10 - Change in Director/Secretary |
| 07.06.2005 | B10 - Change in Director/Secretary |
| 07.06.2005 | General Resolution at AGM held on 12 th May 2005 |
| 07.06.2005 | Ordinary Resolution at AGM held on 12 th May 2005 |
| 07.06.2005 | B10 – Change in Director/Secretary |

3. Availability of the full text of the announcement/filings

All announcements prescribed by and released pursuant to the Listing Rules of the ISE and the Listing Rules of the UKLA will be available on the ISE website, www.ise.ie. Copies of any filings made with the CRO will be available from the CRO.

4. Accuracy of information

The information referred to in this update was up to date at the time the information was published but some information may now be out of date.