

**ANNUAL INFORMATION UPDATE (“AIU”)
FOR McINERNEY HOLDINGS PLC**

**In compliance with
Part 11 of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No. 324 of 2005)**

23rd April 2007

1. Introduction

McInerney Holdings plc published its Annual Report on 5th April 2007 and is now submitting its AIU to the Stock Exchange as required under Part 11 of the Prospectus (Directive 2003/71/EC) Regulations 2005 (S.I. No. 324 of 2005). We are publishing the AIU via an RIS and will be making it available on the Investor Centre Section of our website www.mcinerney.ie.

2. Chronological List of Announcements and Filings

The following is a list of all announcements and filings of a regulatory nature, i.e. as prescribed by the rules of the markets on which the securities are admitted to trading, in the previous 12 months together with the date of the release.

This includes all announcements and filings made under the rules of the Irish Stock Exchange (“ISE”) and the UK Listing Authority (“UKLA”) markets. This also includes all Companies Registration Office (“CRO”) filings during the period, which are listed separately from the market filings.

ISE/UKLA Filings

Date	Announcement
28/03/2007	Director/PDMR Shareholding-Amend
21/03/2007	Director/PDMR Shareholding
21/03/2007	Further re: Rights Issue
21/03/2007	OL Notice - Cancellation
21/03/2007	Director/PDMR Shareholding
21/03/2007	Results of Rights Issue
21/03/2007	OL Notice – Cancellation
06/03/2007	Holding in Company
27/02/2007	Admission of Nil Paid Rights
27/02/2007	Official List Notice
26/02/2007	Director/PDMR Shareholdings
26/02/2007	Final Results 2006
22/01/2007	Trading Update – 31/12/06
20/11/2006	Blocklisting Return
15/11/2006	Holding in Company
03/10/2006	Holding in Company
28/09/2006	Holding in Company
27/09/2006	Interim Results
20/09/2006	Notice of Interim Results
22/08/2006	Holding in Company

22/08/2006	Holding in Company
15/08/2006	Holding in Company
09/08/2006	Holding in Company
03/08/2006	Acquisition Statement
26/06/2006	Holding in Company
01/06/2006	Holdings in Company
23/05/2006	Brochure of Particulars
10/05/2006	Chairman's Statement

CRO Filings

Date	Announcement
07/03/2007	B18 Registration of a Prospectus
07/03/2007	C1 Mortgage Charge
20/10/2006	Accounts 01.01.2005 – 31.12.2005
20/10/2006	B1 Annual Return made up to 30.09.2006
07/06/2006	Form 16A Ordinary Resolution
07.06.2006	G1 Special Resolution

3. Availability of the full text of the announcement/filings

All announcements prescribed by and released pursuant to the Listing Rules of the ISE and the Listing Rules of the UKLA will be available on the ISE website, www.ise.ie. Copies of any filings made with the CRO will be available from the CRO.

4. Accuracy of information

The information referred to in this update was up to date at the time the information was published but some information may now be out of date.

23 April 2007

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